



**United Envirotech Ltd**

*(Company Registration Number: 200306466G)*

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## **INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS**

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The Board of Directors of United Envirotech Ltd (“the Company”) would like to announce the issue and allotment of an aggregate 15,124,500 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the United Envirotech Share Option Scheme.

The details of the New Shares and the exercise prices are as follows:

- i) 200,000 shares at \$0.2224 per New Share;
- ii) 200,000 shares at \$0.2780 per New Share;
- iii) 14,724,500 shares at \$0.5520 per New Share;

The New Shares will rank pari passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 10 April 2015.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 978,485,868 ordinary shares.

**BY ORDER OF THE BOARD**

Lotus Isabella Lim Mei Hua  
Company Secretary

10 April 2015