



CITIC ENVIROTECH LTD

(Company Registration Number: 200306466G)

REDEMPTION OF S\$240,000,000 3.90 PER CENT SENIOR PERPETUAL SECURITIES (ISIN: SG7IA3000003) ("SECURITIES") ISSUED ON 19 OCTOBER 2017 UNDER THE US\$1,500,000,000 MULTICURRENCY PERPETUAL SECURITIES ISSUANCE PROGRAMME OF CITIC ENVIROTECH LTD. (THE "ISSUER")

We refer to the trust deed dated 14 November 2015 (the "Trust Deed") entered into by (1) CITIC Envirotech Ltd. (the "Company") and (2) DB International Trust (Singapore) Limited as Trustee, the agency agreement dated 14 November 2015 (the "Agency Agreement") entered into by (1) the Company as Issuer, (2) Deutsche Bank AG, Singapore Branch as Principal Paying Agent, CDP Registrar and CDP Transfer Agent, (3) Deutsche Bank AG, Hong Kong Branch as Non-CDP Paying Agent and Non-CDP Transfer Agent, (4) Deutsche Bank Luxembourg S.A. as Non-CDP Registrar and (5) DB International Trust (Singapore) Limited as Trustee, the pricing supplement dated 13 October 2017 for the Securities (the "Pricing Supplement") and the global certificate dated 19 October 2017 issued in respect of the Securities (the "Global Certificate").

Terms defined in the Trust Deed, Agency Agreement, the Pricing Supplement and the Global Certificate shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that the Company elects to redeem all, but not some only, of the Securities on 19 October 2020 pursuant to Condition 6(b) of the terms and conditions of the Securities at their Denomination Amount, together with Distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) (if any) to (but excluding) 19 October 2020.

The details of the redemption in respect of the Securities are as follows:

ISIN Code:	SG7IA3000003
Common Code:	170336445
Redemption Date:	19 October 2020, being the First Call Date.
Redemption Amount:	At Denomination Amount, together with Distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) (if any) to (but excluding) 19 October 2020.
Denomination Amount:	S\$250,000
Manner of Redemption:	On the Redemption Date, the Issuer shall be bound to redeem the Securities by payment of the Redemption Amount. The issuer shall make or cause to be made payment of the redemption moneys to The Central Depository (Pte) Limited ("CDP") for the account of the holders of the Securities. Such redemption moneys will be paid to the persons who, are shown in the records of CDP as holders of the Securities, via the payment method as agreed between themselves and CDP.

Upon the redemption of the Securities, the Securities will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.



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No representation is made as to the correctness of the Common Code or the ISIN Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Securities.

By Order of the Board

CITIC Envirotech Ltd.

18 September 2020