# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General 1. Name of Listed Issuer: CITIC Envirotech Ltd. 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 14-Aug-2019

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A
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secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)? es
	ication in respect of:
	ecoming a Substantial Shareholder/Unitholder
	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
C	easing to be a Substantial Shareholder/Unitholder
Date	of acquisition of or change in interest:
13-Au	ug-2019
	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
13-Au	ug-2019
•	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,304,288,284	66,601,000	1,370,889,284
As a percentage of total no. of voting shares/units:	53.62	2.74	56.36
Immediately after the transaction	Direct Interest	Doomad Interest	Total
infinediately after the transaction	Direct interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	1,370,889,284	0	1,370,889,284

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CITIC Group Corporation ("CITIC Group") is the parent company of CITIC Limited ("CITIC"), which is the parent company of CITIC Corporation Limited ("CITIC Corporation"), which is the parent company of CITIC Environment Investment Group Co., Ltd. ("CITIC Environment Investment"), which is the parent company of CITIC Environment (International) Company Limited ("CITIC Environment International"), which controls CKM (Cayman) Company Limited ("CKM"). CKM has one wholly owned subsidiary, CENVIT (Cayman) Company Limited ("CENVIT"), which in turn holds 1,304,288,284 shares in CITIC Envirotech Ltd. ("Company").

The current shareholdings arise from a consortium agreement dated 11 November 2014 ("Consortium Agreement") made, amongst others, CKM, CITIC Environment International, CITIC Environment Investment, Dr Lin Yucheng ("Dr Lin") and Ms Pan Shuhong ("Ms Pan"), in relation to the previous voluntary conditional cash offer for shares in the Company by CKM announced on 5 March 2015. Pursuant to a transaction agreement dated 3 September 2018 ("Supplemental Agreement"), which is supplemental to the Consortium Agreement, the parties have agreed to streamline their shareholdings in the Company. Pursuant to the put option ("Put Option") granted to Dr Lin and Ms Pan under the Consortium Agreement (as preserved under the Supplemental Agreement) Dr Lin and Ms Pan had in May 2019 exercised their rights to transfer 28,560,000 and 38,041,000 Company shares, held through their respective wholly-owned special purpose vehicles, Green Resources Limited ("Green Resources") and P&L Capital Limited ("P&L Capital"), to CENVIT at the effective price of S\$0.469 per Company share ("Put Option Exercise").

Upon completion of the Put Option Exercise, CENVIT currently has a direct interest in the aggregate 1,370,889,284 Company shares including the 66,601,000 Company shares which have been transferred to it from Green Resources and P&L Capital, and CKM, CITIC Environment International, CITIC Environment Investment, CITIC Corporation, CITIC and CITIC Group have a deemed interest in these 1,370,889,284 Company shares.

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 9. [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1

Please	e refer to paragraph 8 above.
Attac	chments (if any): 🕤
Ø	(The total file size for all attachment(s) should not exceed 1MB.)
If this	s is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Attace of the state of the stat

The number of issued ordinary shares in the Company has also increased by 6,774,000 as a result of the

Remarks (if any):

exercise of employee share options granted under the CITIC Envirotech Share Options Scheme on 6 June 2019 . The current issued share capital of the Company is accordingly 2,423,361,356 Company shares.

Name of Substantial Shareholder/Unitholder:
CKM (Cayman) Company Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
13-Aug-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
13-Aug-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7 Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,370,889,284	1,370,889,284

As a	a percentage of total no. of voting share ts:	s/ 0	56.36	56.36
8.	Circumstances giving rise to de [You may attach a chart in item 10 interest arises]		-	
	Please refer to the disclosure in Parag	raph 8 for CEN	VIT (Cayman) Company L	imited.
9.	Relationship between the Subs [You may attach a chart in item 10 Unitholders]		•	•
	Please refer to the disclosure in Parag	raph 8 for CEN	VIT (Cayman) Company L	imited.
10.	Attachments (if any): 1			
	(The total file size for all attachi	ment(s) should i	not exceed 1MB.)	
11.	If this is a <b>replacement</b> of an e			
	(a) SGXNet announcement on SGXNet (the "Initial A	reference of	the <b>first</b> notification	which was announced
	(b) Date of the Initial Announ	cement:		
	(c) 15-digit transaction refer which was attached in the			saction in the Form 3
12.	Remarks (if any):			
	Please refer to the disclosure in Parag	raph 12 for CEN	NVIT (Cayman) Company	Limited.
Sub	stantial Shareholder/Unitholder (		Delete This Part III Sub	ostantial Shareholder/Unitholder

CIT	TC Environment (International) Company Limited
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)?  Yes
✓	No
No	otification in respect of:
	Becoming a Substantial Shareholder/Unitholder
✓	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
Da	ate of acquisition of or change in interest:
13	-Aug-2019
	ate on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the lange in, interest (if different from item 4 above, please specify the date):
13	-Aug-2019
	xplanation (if the date of becoming aware is different from the date of acquisition of, or the eange in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures* {*conversion price known*}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	1,370,889,284	1,370,889,284

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <b>first</b> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	CITIC Environment Investment Group Co., Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

Date on which Substantial Shareh change in, interest (if different			•	
	from item 4 above	e, please specify the	e date):	
13-Aug-2019				
Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or th	
	` •	•		
•	-			
Immediately before the transaction	Direct Interest	Deemed Interest	Total	
erlying the rights/options/warrants/	0	1,370,889,284	1,370,889,284	
	0	56.36	56.36	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
erlying the rights/options/warrants/	0	1,370,889,284	1,370,889,284	
	0	56.36	56.36	
			r/Unitholder's deemed	
Please refer to the disclosure in Paragrap	h 8 for CENVIT (Caym	an) Company Limited.		
Relationship between the Substantial Shareholders/Unitholders giving notice in this form: 'You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
Please refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.				
	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the translately before the transaction  of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  a percentage of total no. of voting shares/s:  immediately after the transaction  of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  a percentage of total no. of voting shares/s:  i percentage of total no. of voting shares/s:  i Please refer to the disclosure in Paragrap  Relationship between the Substan [You may attach a chart in item 10 to to unitholders]	Quantum of total voting shares/units (including voting warrants/convertible debentures {conversion price is Unitholder before and after the transaction:  Immediately before the transaction  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  a percentage of total no. of voting shares/s:  in percentage of total no. of voting shares/s:  in percentage of total no. of voting shares/vertible debentures:  a percentage of total no. of voting shares/sertible debentures:  in percentage of total no. of voting shares/sertible debentures:  in percentage of total no. of voting shares/sertible debentures:  in percentage of total no. of voting shares/sertible debentures:  In percentage of total no. of voting shares/sertible debentures:  In percentage of total no. of voting shares/sertible debentures:  In percentage of total no. of voting shares/sertible debentures in the sertific the serti	Quantum of total voting shares/units (including voting shares/units und warrants/convertible debentures (conversion price known)) held by Sul Unitholder before and after the transaction:  Immediately before the transaction  Direct Interest  of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  a percentage of total no. of voting shares/ s:  Immediately after the transaction  Direct Interest  Deemed Interest  56.36  Deemed Interest  Thereof Deemed Interest  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  a percentage of total no. of voting shares/ s:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  A percentage of total no. of voting shares/ s:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures to the transaction of voting shares/ s:  Of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures to the relations/units held interest arises in the relationship between the Substantial Shareholders/Unitholders giving the rights/options/warrants/vertible debentures.	

Date of acquisition of or change in interest:

4.

10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Please refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.
Subs	Stantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	CITIC Corporation Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes
	✓ No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	13-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Aug-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 1,370,889,284	Total 1,370,889,284

As a	100000000	ntage of total no. of voting shares/	0	56.36	56.36		
8.	[You	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	Please	refer to the disclosure in Paragrap	h 8 for CENVIT (Cayma	an) Company Limited.			
9.	[You	tionship between the Substan may attach a chart in item 10 to solders]					
	Please	refer to the disclosure in Paragrap	h 8 for CENVIT (Cayma	an) Company Limited.			
10.	Attac	chments ( <i>if any</i> ): <b>①</b>					
		(The total file size for all attachmen	t(s) should not exceed	1 1MB.)			
11.	If this	s is a <b>replacement</b> of an earli	er notification, plea	ase provide:			
	(a)	SGXNet announcement referon SGXNet (the "Initial Anno		notification which	was announced		
	(b)	Date of the Initial Announcer	ment:				
	(c)	15-digit transaction reference	e number of the	relevant transactio	n in the Form 3		

which was attached in the Initial Announcement:

Save as FINAL

12.	Remarks ( <i>ir any</i> ):					
	Please refer to the disclosure in Paragrap	h 12 for CENVIT (Cayr	nan) Company Limited	l.		
<u>Sub</u>	stantial Shareholder/Unitholder F	Delete	This Part III Substantia	Shareholder/Unitholder		
1.	Name of Substantial Shareholder/Unitholder:					
	CITIC Limited					
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are h		•	vhose interest in the		
	✓ No					
3.	Notification in respect of:  Becoming a Substantial Shareholder/Unitholder					
	✓ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholde		
	Ceasing to be a Substantial Share	holder/Unitholder				
4.	Date of acquisition of or change in interest:					
	13-Aug-2019					
5.	Date on which Substantial Sharehochange in, interest (if different			•		
	13-Aug-2019					
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the		
7.	Quantum of total voting shares/un warrants/convertible debentures {u} Unitholder before and after the train	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	1,370,889,284	1,370,889,284		
As unit	a percentage of total no. of voting shares/	0	56.36	56.36		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		

units:  C  ii  Pl	Circumstances giving rise to deem You may attach a chart in item 10 to interest arises]  Relationship between the Substant You may attach a chart in item 10 to start you may attach you may attach a chart in item 10 to start you may attach you may you may attach you may attach you may attach you may you may attach you may you may attach you may you way you wa	h 8 for CEN\	ow the Substantial Shareho	nlder/Unitholder's deeme
F C	You may attach a chart in item 10 to interest arises]  lease refer to the disclosure in Paragrap  Relationship between the Substant You may attach a chart in item 10 to s	h 8 for CEN\	ow the Substantial Shareho	nlder/Unitholder's deeme
F [	Relationship between the Substant You may attach a chart in item 10 to s		VIT (Cayman) Company Limi	ted.
[	You may attach a chart in item 10 to s	tial Charal		
PI	Initholders]		•	•
	lease refer to the disclosure in Paragrap	h 8 for CEN\	VIT (Cayman) Company Limi	ted.
. II	Attachments (if any):  (The total file size for all attachment of this is a replacement of an earlier on SGXNet announcement reference on SGXNet (the "Initial Announcement of SGXNet")	er notificate erence of buncement	tion, please provide: the <u>first</u> notification wh	iich was announced
·	c) Date of the Initial Announcer  the strength of the Ini	ce number		ction in the Form 3
2. F	Remarks ( <i>if any</i> ):			
Pl	lease refer to the disclosure in Paragrap	h 12 for CEN	NVIT (Cayman) Company Lim	nited.
ubsta	antial Shareholder/Unitholder G	<b>a</b>	Delete This Part III Substa	ntial Shareholder/Unitholo

	CITIC Group Corporation
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
1	Notification in respect of:
L	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
Γ	· · · · · · · · · · · · · · · · · · ·
_	13-Aug-2019
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	13-Aug-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures* {*conversion price known*}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	1,370,889,284	1,370,889,284
As a percentage of total no. of voting shares/units:	0	56.36	56.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 1,370,889,284	Total 1,370,889,284

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/			
	e refer to the disclosure in Paragraph 8 for CENVIT (Cayman) Company Limited.		
Atta	chments ( <i>if any</i> ): 🕦		
Of	(The total file size for all attachment(s) should not exceed 1MB.)		
If th	s is a <b>replacement</b> of an earlier notification, please provide:		
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
(b)	Date of the Initial Announcement:		
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
Ren	narks ( <i>if any</i> ):		
	e refer to the disclosure in Paragraph 12 for CENVIT (Cayman) Company Limited.		

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder

Add New Part III Substantial Shareholder/Unitholder

### Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (*please specify*): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: 66,601,000 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): S\$31,235,869.00 4. Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):

Save as FINAL

Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: Tricia Teo (b) Designation (if applicable): Associate Name of entity (if applicable): (c) Rajah & Tann Singapore LLP Transaction Reference Number (auto-generated): 3 3 5 2 6 6 8