



**CITIC ENVIROTECH LTD**  
*(Company Registration Number: 200306466G)*

---

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF  
EMPLOYEE SHARE OPTIONS**

---

The Board of Directors ("Board") of CITIC Envirotech Ltd ("CEL", "Group" or "Company") would like to announce the issue and allotment of 24,000,000 ordinary shares (the "New Shares") in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Options Scheme by Dr Lin Yucheng.

The exercise price for 24,000,000 New Shares was at \$0.292 per New Share.

The New Shares will rank Pari Passu in all respects with the existing issued shares of the Company and have been listed and quoted on the Singapore Exchange Securities Trading Limited on 21 June 2018.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 2,397,209,356 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary  
21 June 2018