



**CITIC ENVIROTECH LTD**  
*(Company Registration Number: 200306466G)*

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**CITIC ENVIROTECH SECURED A TOT CUM BOT WASTEWATER TREATMENT PROJECT IN SUZHOU CITY, JIANGSU PROVINCE, CHINA**

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The Board of Directors (“Board”) of CITIC Envirotech Ltd (“CEL”, “Group” or “Company”) is pleased to announce that the Group has secured a Transfer-Operate-Transfer (“TOT”) cum Build-Operate-Transfer (“BOT”) wastewater treatment project (“Project”) with a total design capacity of 20,000 m<sup>3</sup>/day in Tao Yuan town, Suzhou City, Jiangsu Province. Tao Yuan has a highly industrialized economy and is well known for its textile industry with more than 200 textile, garment and dyestuff enterprises.

The Project involves the upgrading and modification of an existing plant as well as construction of an additional wastewater treatment plant using MBR technology to meet the higher discharge standard. The total design capacity for the Project will be 20,000 m<sup>3</sup>/day.

The total investment value of the Project is RMB 100 million. The Project will commence immediately and is expected to be completed by the end of 2018. A newly incorporated subsidiary will be set up to undertake this Project.

The Project comes with a service concession of 30 years and a minimum offtake guaranteed by the government is as follows:

Minimum Offtake:	Year 2019	Year 2020 onwards
Water Volume	15,000 m <sup>3</sup> /day	20,000 m <sup>3</sup> /day

The capital injection of the above Project is funded from the proceeds of the issuance of the US\$180,000,000 senior perpetual securities pursuant to its US\$750,000,000 multicurrency perpetual securities issuance programme and bank financing.

The above Project has no material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 December 2017.

None of the directors or controlling shareholders of the Company has an interest, direct or indirect in the above Project.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary  
6 June 2017