



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors of CITIC Envirotech Ltd (“the Company”) would like to announce the issue and allotment of 162,500 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Option Scheme.

The exercise price for the New Shares was at S\$0.552 per New Share.

The New Shares will rank pari passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 4 August 2016.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 1,127,927,588 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

4 August 2016