



中信环境技术  
CITIC ENVIROTECH

**CITIC ENVIROTECH LTD**

*(Company Registration Number: 200306466G)*

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**ISSUE OF US\$180,000,000 5.45 PER CENT. SENIOR PERPETUAL SECURITIES (TO BE CONSOLIDATED AND FORMING A SINGLE SERIES WITH THE EXISTING US\$175,000,000 5.45 PER CENT. SENIOR PERPETUAL SECURITIES ISSUED ON 27 NOVEMBER 2015) UNDER THE US\$750,000,000 MULTICURRENCY PERPETUAL SECURITIES ISSUANCE PROGRAMME (THE "PROGRAMME") OF CITIC ENVIROTECH LTD.**

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Further to the announcement made by CITIC Envirotech Ltd. (the "**Issuer**") on 28 June 2016, the Issuer wishes to announce that it has today issued US\$180,000,000 5.45 per cent. senior perpetual securities (the "**Series 001 Tranche 002 Securities**") (to be consolidated and forming a single series with the existing US\$175,000,000 5.45 per cent. senior perpetual securities issued on 27 November 2015) under the Programme. CLSA Limited, DBS Bank Ltd. and China Securities (International) Corporate Finance Company Limited were appointed as the joint lead managers and bookrunners for the Series 001 Tranche 002 Securities.

The net proceeds arising from the issue of the Series 001 Tranche 002 Securities will be used by the Issuer and/or its subsidiaries to refinance the outstanding S\$99,000,000 7.25 per cent. fixed rate notes due 2 September 2016 issued by the Issuer pursuant to its US\$300,000,000 multicurrency medium term note programme established on 13 June 2013 and for general corporate purposes, including, but not limited to, refinancing of existing borrowings, making investments and/or acquisitions, general working capital and corporate purposes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Tranche 002 Securities on the SGX-ST and the Series 001 Tranche 002 Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 8 July 2016. Admission to the Official List of the SGX-ST and the listing and quotation of the Series 001 Tranche 002 Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), its joint venture companies (if any),

the Programme or the Series 001 Tranche 002 Securities. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed herein.

BY ORDER OF THE BOARD

Dr Lin Yucheng  
Group CEO and Executive Director

7 July 2016