



**CITIC ENVIROTECH LTD**  
*(Company Registration Number: 200306466G)*

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**CORRIGENDUM IN RELATION TO THE ANNOUNCEMENT DATED 28 JUNE 2016 ON THE  
PROPOSED ISSUANCE OF SENIOR PERPETUAL SECURITIES**

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The Company refers to its announcement dated 28 June 2016 in relation to its proposed issuance of US\$180,000,000 5.45 per cent. senior perpetual securities (the "**Series 001 Tranche 002 Securities**") (to be consolidated and forming a single series with the existing US\$175,000,000 5.45 per cent. senior perpetual securities issued on 27 November 2015) under its US\$750,000,000 multicurrency perpetual securities issuance programme.

The Company wishes to announce that the issue price of the Series 001 Tranche 002 Securities has been adjusted from 102.715 per cent. of the principal amount of the Series 001 Tranche 002 Securities plus accrued interest from (and including 27 May 2016) to (but excluding) 7 July 2016 to 102.694 per cent. of the principal amount of the Series 001 Tranche 002 Securities plus accrued interest from (and including 27 May 2016) to (but excluding) 7 July 2016.

Save for the above, there are no other changes to be made to the said announcement.

BY ORDER OF THE BOARD

Dr Lin Yucheng  
Group CEO and Executive Director  
CITIC ENVIROTECH LTD.

29 June 2016