



**CITIC ENVIROTECH LTD**  
*(Company Registration Number: 200306466G)*

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**ISSUE OF US\$175,000,000 5.45 PER CENT. SENIOR PERPETUAL SECURITIES  
UNDER THE US\$750,000,000 MULTICURRENCY PERPETUAL SECURITIES  
ISSUANCE PROGRAMME (THE "PROGRAMME") OF CITIC ENVIROTECH LTD.**

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Further to the announcement made by CITIC Envirotech Ltd. (the "**Issuer**") on 19 November 2015, the Issuer wishes to announce that it has on 27 November 2015 issued US\$175,000,000 5.45 per cent. senior perpetual securities (the "**Series 001 Perpetual Securities**") under the Programme. DBS Bank Ltd. was appointed as the sole global co-ordinator and sole bookrunner for the Series 001 Perpetual Securities. DBS Bank Ltd. and CLSA Limited were appointed as the joint lead managers for the Series 001 Perpetual Securities.

The net proceeds arising from the issue of the Series 001 Perpetual Securities will be used by the Issuer and/or its subsidiaries for general corporate purposes, including but not limited to the refinancing of existing borrowings, making investments and/or acquisitions, general working capital and corporate purposes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Perpetual Securities on the SGX-ST and the Series 001 Perpetual Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 30 November 2015. Admission to the Official List of the SGX-ST and the listing and quotation of the Series 001 Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), its joint venture companies (if any), the Programme or the Series 001 Perpetual Securities. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed herein.

BY ORDER OF THE BOARD

Dr Lin Yucheng  
Group CEO and Executive Director  
30 November 2015  
Singapore