SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

United Envirotech Ltd.

- 2. Type of Listed Issuer:
 - Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

20-Apr-2015

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detail	S
[To be us	sed for multiple Substantial Sha	reholders/Unithold	ders to give notice]	
Substant	ial Shareholder/Unitholder A			
1. Nar	ne of Substantial Shareholder/I	Unitholder:		
KKR	China Water Investment Holdings Li	mited]
sec	Substantial Shareholder/Unitho urities of the Listed Issuer are h Yes No		•	hose interest in the
3. Not	ification in respect of:			
✓	Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of	interest while still re	maining a Substantial	Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4. Dat	e of acquisition of or change in	interest:		
16-A	vpr-2015			
	e on which Substantial Sharehond nge in, interest i (if different			•
16-A	pr-2015			
•	lanation (<i>if the date of becominnge in, interest</i>):	ng aware is differe	ent from the date of	acquisition of, or the
war	antum of total voting shares/un rrants/convertible debentures { tholder before and after the tran	conversion price k	•	
Imme	diately before the transaction	Direct Interest	Deemed Interest	Total
underlying	ing shares/units held and/or g the rights/options/warrants/ e debentures:	0	0	0
As a perc units:	entage of total no. of voting shares/	0	0	0

Direct Interest

0

0

Deemed Interest

839,541,349

85.8

1

units:

convertible debentures :

Immediately after the transaction

As a percentage of total no. of voting shares/

No. of voting shares/units held and/or

underlying the rights/options/warrants/

Total

839,541,349

85.8

The deemed interests of KKRCW arise from the following:

(i) the KKRCW Swap, which, on the KKRCW First Completion Date, have resulted in KKRCW subscribing for 151,097,815 Offeror Shares as settlement of the consideration payable by the Offeror to KKRCW for KKRCW's tendering of all its 285,609,818 UEL Shares in acceptance of Offer, thus causing KKRCW to have deemed interests in the UEL Shares held indirectly by the Offeror through KKRCW's more than 20% shareholding interest in the Offeror immediately after the KKRCW First Completion Date; and

(ii) the KKRCW Swap, which, on the KKRCW Second Completion Date, have resulted in KKRCW subscribing for 117,926,189 Offeror Shares as settlement of the consideration payable by the Offeror to KKRCW for KKRCW's tendering of all its Convertible Bonds in acceptance of CB Offer, thus causing KKRCW to have deemed interests in the increased number of UEL Shares held indirectly by the Offeror after the close of the Offer through KKRCW's more than 20% shareholding interest in the Offeror after the KKRCW Second Completion Date.

For the purpose of this notice, the following words, expressions and abbreviations have the following meanings respectively ascribed to them:

"CB Offer" means the voluntary offer by Rothschild, for and on behalf of the Offeror to acquire all the Convertible Bonds;

"Convertible Bonds" means the aggregate outstanding principal amount of US\$44.0 million convertible bonds due 2016 held by KKRCW, representing all the convertible bonds issued by UEL;

"KKRCW" means KKR China Water Investment Holdings Limited;

"KKRCW First Completion Date" means 1 April 2015, being the date of payment by or on behalf of the Offeror to KKRCW of the aggregate consideration payable by the Offeror to KKRCW in respect of the UEL Shares tendered by KKRCW pursuant to the Offer;

"KKRCW Second Completion Date" means 16 April 2015, being the date of payment by or on behalf of the Offeror to KKRCW of the aggregate consideration payable by the Offeror to KKRCW in respect of the Convertible Bonds tendered by KKRCW pursuant to the CB Offer;

"KKRCW Swap" means the acceptance by KKRCW of the Offeror's payment of part of the aggregate consideration that KKRCW would receive as a result of tendering (a) all its 285,609,818 UEL Shares in acceptance of the Offer and (b) its Convertible Bonds in acceptance of the CB Offer, in the form of new Offeror Shares;

"Offer" means the voluntary conditional offer by Rothschild, for and on behalf of the Offeror to acquire all the UEL Shares in UEL other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Section 139 of the Securities and Futures Act, Chapter 289 of Singapore and Rule 15 of The Singapore Code on Take-overs and Mergers;

"Offeror" means CKM (Cayman) Company Limited;

"Offeror Shares" means the issued and fully paid-up ordinary shares in the capital of the Offeror;

"Rothschild" means Rothschild (Singapore) Limited;

"UEL" means United Envirotech Ltd.; and

"UEL Shares" means the issued and fully paid-up ordinary shares in the capital of UEL.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

10.	Atta	chments (<i>if any</i>): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	lf thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	For th	e purposes of this notice, the total number of UEL Shares is 978,485,868.
Sub		al Shareholder/Unitholder B
	ostantia	
	ostantia Narr	al Shareholder/Unitholder B
1.	Nam KKR (Is S secu	al Shareholder/Unitholder B ne of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?
1. 2.	ostantia Nam KKR (Is S secu □ Y ✓ N Notif	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fes lo fication in respect of:
1. 2.	ostantia Nam KKR C Is S secu □ Y ✓ N Notif	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fes lo fication in respect of: becoming a Substantial Shareholder/Unitholder
1. 2.	Destantia Nam KKR C Is S secu □ Y ✓ N Notif ✓ B □ C	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: secoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2.	Destantia Nam KKR C Is S secu □ Y ✓ N Notif ✓ B □ C	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? fes lo fication in respect of: becoming a Substantial Shareholder/Unitholder
<u>Sub</u> 1. 2. 3.	Distantia Nam KKR (C Is S sect Y ✓ N Notif ✓ B □ C □ C	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? ies lo fication in respect of: tecoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	Distantia Nam KKR C Is S secu Y ✓ N Notif ✓ B □ C □ C □ C	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? tes lo fication in respect of: tecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	Destantia Nam KKR (C Is S secu ⊇ Y ✓ N Notifi ✓ B □ C □ C Date 16-Ap Date	al Shareholder/Unitholder B the of Substantial Shareholder/Unitholder: China Water Holdings II Limited ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es to fication in respect of: the coming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder the coming to be a Substantial Shareholder/Unitholder the of acquisition of or change in interest:

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349
convertible debentures :			

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1							
1							

(a) 4	
	5-digit transaction reference number of the relevant transaction in the Form 3 /hich was attached in the Initial Announcement:
12. Remark	ks (if any):
For the p	urposes of this notice, the total number of UEL Shares is 978,485,868.
Substantial S	Shareholder/Unitholder C (
	of Substantial Shareholder/Unitholder:
	a Water Holdings IA Limited
	stantial Shareholder/Unitholder a fund manager or a person whose interest in the es of the Listed Issuer are held solely through fund manager(s)?
	ition in respect of: oming a Substantial Shareholder/Unitholder
	nge in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	sing to be a Substantial Shareholder/Unitholder
4. Date of	acquisition of or change in interest:
16-Apr-2	015
	n which Substantial Shareholder/Unitholder became aware of the acquisition of, or the in, interest () (<i>if different from item 4 above, please specify the date</i>):
16-Apr-2	015
•	ation (if the date of becoming aware is different from the date of acquisition of, or the in, interest):
warran	Im of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> ts/convertible debentures {conversion price known}) held by Substantial Shareholder/ der before and after the transaction:
Immediat	ely before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

<u>Sub</u>	ostantial Shareholder/Unitholder D			
1.	Name of Substantial Shareholder/	Unitholder:		
	KKR China Water Holdings IB Limited			
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are I Yes Vo		•	
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	ler/Unitholder		
	Change in the percentage level of	interest while still re	emaining a Substantia	I Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Apr-2015			
5.	Date on which Substantial Shareh change in, interest (<i>if different</i>			
	16-Apr-2015			
6.	Explanation (<i>if the date of becomin change in, interest</i>):	ng aware is differe	ent from the date of	f acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tran	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	. of voting shares/units held and/or	0	0	0
und	derlying the rights/options/warrants/ nvertible debentures:			
uno cor	a percentage of total no. of voting shares/	0	0	0
uno cor As	a percentage of total no. of voting shares/	0 Direct Interest	0 Deemed Interest	0 Total

85.8

0

85.8

convertible debentures :

units: 🅤

underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

8.	[You	umstances giving rise to deemed interests (<i>if the interest is such</i>): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
		ubstantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW med interested in through KKRCW's shareholding interest in the Offeror.
		e refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manne ich the deemed interest arises.
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ polders]
		e refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets ou lationship between the substantial shareholders giving notice in this form.
10.	Atto	abmonte (if any):
10.	Ø	chments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	narks (<i>if any</i>):
	For th	e purposes of this notice, the total number of UEL Shares is 978,485,868.
Sub	stantia	al Shareholder/Unitholder E
	Nom	ne of Substantial Shareholder/Unitholder:
1.	nan	

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

1	1							

12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

9

Substantial Shareholder/Unitholder F

1. Name of Substantial Shareholder/Unitholder:

KKR China Water Holdings I Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - 🗌 Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349
convertible debentures :			

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.
Subs	stantia	I Shareholder/Unitholder G
1.		e of Substantial Shareholder/Unitholder:
2.	ls Su	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
3.		cation in respect of:
З.		ecoming a Substantial Shareholder/Unitholder
		nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ce	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	16-Ap	r-2015
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	16-Ap	r-2015
6.		nation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
7.	warra	ntum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ older before and after the transaction:
	Immed	iately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

	ostantial Shareholder/Unitholder H			
	Name of Substantial Shareholder/	Unitholder:		_
	KKR Associates Asia L.P.			
	Is Substantial Shareholder/Unitho securities of the Listed Issuer are ✓ Yes ☐ No		U	
	Notification in respect of:	der/Unitholder		
	Change in the percentage level of		emaining a Substantia	al Shareholder/Unithol
	Ceasing to be a Substantial Share			
	Date of acquisition of or change in	intoract:		
		i interest.		
	16-Apr-2015			
	Date on which Substantial Shareh			-
	change in, interest 🛈 (if different	from item 4 above	e, please specify the	e date):
	16-Apr-2015			
	Explanation (<i>if the date of becomi</i> change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or th
		ing aware is differe	ent from the date o	f acquisition of, or th
		nits (including votin conversion price k	ng shares/units unc	lerlying rights/option
	change in, interest): Quantum of total voting shares/ur warrants/convertible debentures {	nits (including votin conversion price k	ng shares/units unc	lerlying rights/option
n	change in, interest): Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	nits (<i>including votii</i> conversion price k nsaction:	ng shares/units unc (nown}) held by Sul	lerlying rights/option
	change in, interest): Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra Immediately before the transaction	nits (<i>including votii</i> <i>conversion price k</i> nsaction: <i>Direct Interest</i>	ng shares/units und known}) held by Sul	lerlying rights/option ostantial Shareholde Total
uni coi As	change in, interest): Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra Immediately before the transaction of voting shares/units held and/or derlying the rights/options/warrants/ hvertible debentures: a percentage of total no. of voting shares/	nits (<i>including votil</i> conversion price k nsaction: Direct Interest	ng shares/units unc (nown}) held by Sul Deemed Interest	<i>lerlying rights/option</i> ostantial Shareholde <i>Total</i> 0

0

units: 🎧

As a percentage of total no. of voting shares/

85.8

85.8

3.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manne in which the deemed interest arises.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets ou the relationship between the substantial shareholders giving notice in this form.
10.	Attachments (<i>if any</i>): 👔
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Pemerka (if and:
12.	Remarks (<i>if any</i>):
	For the purposes of this notice, the total number of UEL Shares is 978,485,868.
Sub	stantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder:
	KKR SP Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

9

Substantial Shareholder/Unitholder J

1. Name of Substantial Shareholder/Unitholder:

KKR Asia Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349
convertible debentures :			

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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1							

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	For the purposes of this notice, the total number of UEL Shares is 978,485,868.
<u>Sub</u>	stantial Shareholder/Unitholder K
1.	Name of Substantial Shareholder/Unitholder:
	KKR Fund Holdings L.P.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Apr-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Apr-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> <i>warrants/convertible debentures {conversion price known}</i>) held by Substantial Shareholder/ Unitholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

Sub	ostantial Shareholder/Unitholder			
1.	Name of Substantial Shareholder/	Unitholder:		_
	KKR Fund Holdings GP Limited			
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are I Yes No		•	
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	der/Unitholder		
	Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholde
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	16-Apr-2015			
5.	Date on which Substantial Shareh change in, interest (<i>if different</i>			•
	16-Apr-2015			
6.	Explanation (<i>if the date of becomine change in, interest</i>):	ng aware is differe	ent from the date of	f acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures {			
	Unitholder before and after the training	nsaction:		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
une	. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:			
As uni	a percentage of total no. of voting shares/ ts:	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	. of voting shares/units held and/or derlying the rights/options/warrants/	0	839,541,349	839,541,349

85.8

0

85.8

convertible debentures :

units: 🎧

As a percentage of total no. of voting shares/

8.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme interest arises]	d
	The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKR is deemed interested in through KKRCW's shareholding interest in the Offeror.	CW
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the man in which the deemed interest arises.	ner
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]	
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets of the relationship between the substantial shareholders giving notice in this form.	out
10.		
	(The total file size for all attachment(s) should not exceed 1MB.)	
11.	•	
	 (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): 	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
10		
12.		
	For the purposes of this notice, the total number of UEL Shares is 978,485,868.	
<u>Sub</u>	ostantial Shareholder/Unitholder M	
1.	Name of Substantial Shareholder/Unitholder:	
	KKR Group Holdings L.P.	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?	the

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/ units:	0	85.8	85.8

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

Substantial Shareholder/Unitholder N

1. Name of Substantial Shareholder/Unitholder:

KKR Group Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349
convertible debentures :			

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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1							

	(b) Date of the Initial Announcement:
	 (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	For the purposes of this notice, the total number of UEL Shares is 978,485,868.
Sub	stantial Shareholder/Unitholder 0
1.	Name of Substantial Shareholder/Unitholder:
	KKR & Co. L.P.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Apr-2015
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (<i>if different from item 4 above, please specify the date</i>): 16-Apr-2015
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
7.	Quantum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> <i>warrants/convertible debentures {conversion price known}</i>) held by Substantial Shareholder/ Unitholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
12.		
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

Subs	stantial Shareholder/Unitholder P	()		
1.	Name of Substantial Shareholder/L	Jnitholder:		
	KKR Management LLC]
2.	Is Substantial Shareholder/Unithol securities of the Listed Issuer are h ✓ Yes No		•	」 vhose interest in the
3.	Notification in respect of:			
•	Becoming a Substantial Sharehold	er/Unitholder		
	Change in the percentage level of i	nterest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Shareh	nolder/Unitholder		
4.	Date of acquisition of or change in i	interest:		
	16-Apr-2015			
5.	Date on which Substantial Shareho change in, interest () (<i>if different f</i>			•
	16-Apr-2015	rom item 4 above	, please specily the	date):
	· · ·			
6.	Explanation (<i>if the date of becomin change in, interest</i>):	ng aware is differe	nt from the date of	acquisition of, or the
7.	Quantum of total voting shares/uni warrants/convertible debentures {c Unitholder before and after the tran	onversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	0	0
		0	0	0

As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/ units:	0	85.8	85.8

8.	[You	Imstances giving rise to deemed interests (<i>if the interest is such</i>): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
		ubstantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW med interested in through KKRCW's shareholding interest in the Offeror.
	1	e refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manne ich the deemed interest arises.
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders]
	1	e refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets ou lationship between the substantial shareholders giving notice in this form.
10.	Attao	chments (if any): 🕤 (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(C)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For th	e purposes of this notice, the total number of UEL Shares is 978,485,868.

1.	

KKR Intermediate Partnership L.P.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0	
As a percentage of total no. of voting shares/ units:	0	0	0	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
			TOtal	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349	

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

1							

12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

9

Substantial Shareholder/Unitholder R

1. Name of Substantial Shareholder/Unitholder:

KKR Intermediate Partnership GP Limited

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0	
As a percentage of total no. of voting shares/ units:	0	0	0	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349	

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1	1	1	1	1	1				

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.
Cub	-11: <i>-</i>	
		al Shareholder/Unitholder S
1.		e of Substantial Shareholder/Unitholder:
_		Co. L.L.C.
2.		
3.	Notif	ication in respect of:
		ecoming a Substantial Shareholder/Unitholder
	□ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	16-Ap	r-2015
5.	chan	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (<i>if different from item 4 above, please specify the date</i>): or-2015
6.		anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
7.	warra	ntum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ nolder before and after the transaction:
	Immea	liately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
12.		
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

- 2- 3-	Name of Substantial Shareholder/Unitholder: KKR Holdings L.P. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes No Notification in respect of: ✓ Becoming a Substantial Shareholder/Unitholder ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	 Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes No Notification in respect of: ✓ Becoming a Substantial Shareholder/Unitholder
	 securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Ø Becoming a Substantial Shareholder/Unitholder
	Becoming a Substantial Shareholder/Unitholder
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	16-Apr-2015
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (<i>if different from item 4 above, please specify the date</i>):
	16-Apr-2015
-	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Quantum of total voting shares/units (including voting shares/units underlying rights/options
	warrants/convertible debentures {conversion price known}) held by Substantial Shareholde Unitholder before and after the transaction:
	mmediately before the transaction Direct Interest Deemed Interest Total

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 839,541,349	Total 839,541,349

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]
	Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.
10.	Attachments (<i>if any</i>):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
	For the purposes of this notice, the total number of UEL Shares is 978,485,868.
<u>Sub</u>	stantial Shareholder/Unitholder U
1.	Name of Substantial Shareholder/Unitholder:
	KKR Holdings GP Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes

🗌 No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
			10101
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

1							
1							
1							

12. Remarks (if any):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

9

Substantial Shareholder/Unitholder V

1. Name of Substantial Shareholder/Unitholder:

Henry R. Kravis

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0	
As a percentage of total no. of voting shares/ units:	0	0	0	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349	
convertible debentures :				

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

1		1	1	1				

 (c) 15-digit transaction reference number of the relevant transaction in the which was attached in the Initial Announcement: I I Remarks (<i>if any</i>): For the purposes of this notice, the total number of UEL Shares is 978,485,868. Substantial Shareholder/Unitholder W I Name of Substantial Shareholder/Unitholder: George R. Roberts Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 16-Apr:2015 Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (<i>if different from item 4 above, please specify the date</i>): 16-Apr:2015 Explanation (<i>if the date of becoming aware is different from the date of acquisit change in, interest</i>): Cauntum of total voting shares/units (<i>including voting shares/units underlying riwarrants/convertible debentures (conversion price knowni</i>)) held by Substantial Substantial Substantial Shareholder. 	
Substantial Shareholder/Unitholder W I. Name of Substantial Shareholder/Unitholder: George R. Roberts 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Ø Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 16-Apr-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (if different from item 4 above, please specify the date): 16-Apr-2015 6. Explanation (if the date of becoming aware is different from the date of acquisit change in, interest): [7. Quantum of total voting shares/units (including voting shares/units underlying ri warrants/convertible debentures (conversion price known)) held by Substantial Shareholer	Form 3
 Name of Substantial Shareholder/Unitholder: George R. Roberts Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: 16-Apr-2015 Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest	
George R. Roberts 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)? ✓ Yes ○ No 3. Notification in respect of: ✓ Becoming a Substantial Shareholder/Unitholder ○ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder ○ Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 16-Apr-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (if different from item 4 above, please specify the date): 16-Apr-2015 6. Explanation (if the date of becoming aware is different from the date of acquisitic change in, interest): 7. Quantum of total voting shares/units (including voting shares/units underlying ri warrants/convertible debentures {conversion price known}) held by Substantial Shareholder	
 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose in securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 16-Apr-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest is (if different from item 4 above, please specify the date): 16-Apr-2015 6. Explanation (if the date of becoming aware is different from the date of acquisitic change in, interest): Cuantum of total voting shares/units (including voting shares/units underlying riwarrants/convertible debentures (conversion price known)) held by Substantial Stantial Stantial Stantial Stantial Stantial Stares/units (including voting shares/units underlying riwarrants/convertible debentures (conversion price known)) held by Substantial Stares/units (including voting shares/units voting shares/units (including voting shares/units underlying riwarrants/convertible debentures (conversion price known)) held by Substantial Stareholes (conversion price known)) 	
 securities of the Listed Issuer are held solely through fund manager(s)? Yes No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Sharehol Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 16-Apr-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (<i>if different from item 4 above, please specify the date</i>): 16-Apr-2015 6. Explanation (<i>if the date of becoming aware is different from the date of acquisit change in, interest</i>): 7. Quantum of total voting shares/units (<i>including voting shares/units underlying ri warrants/convertible debentures {conversion price known</i>}) held by Substantial Stantial Stantian Stantian (<i>if shares/units (conversion price known</i>)) 	
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 4. Date of acquisition of or change in interest: 16-Apr-2015 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (if different from item 4 above, please specify the date): 16-Apr-2015 6. Explanation (if the date of becoming aware is different from the date of acquisite change in, interest): 7. Quantum of total voting shares/units (including voting shares/units underlying rive warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder became aware of the acquisite statement of the date of becoming aware is different from the date of acquisite statement of the date of acquisite statement of the date of acquisite statement of the date of becoming aware is different from the date of acquisite statement of the date of acquisite statement of the date of the date of acquisite statement of the date of the datement o	older/Unitholder
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 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisit change in, interest (if different from item 4 above, please specify the date): 16-Apr-2015 6. Explanation (if the date of becoming aware is different from the date of acquisite change in, interest): 7. Quantum of total voting shares/units (including voting shares/units underlying riwarrants/convertible debentures {conversion price known}) held by Substantial States (including voting shares/units (including voting shares/units (including voting shares/units voting shares). 	
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warrants/convertible debentures {conversion price known}) held by Substantial	ition of, or the
warrants/convertible debentures {conversion price known}) held by Substantial	
טוונווטועבו שבוטוב מווע מונלו נווב נומווסמטנוטוו.	• .
Immediately before the transaction Direct Interest Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
12.		
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

	ostantial Shareholder/Unitholder X			
	Name of Substantial Shareholder/L	Jnitholder:		_
	KKR Subsidiary Partnership L.P.			
2	Is Substantial Shareholder/Unithol securities of the Listed Issuer are h ✓ Yes No		•	
-	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	er/Unitholder		
	Change in the percentage level of i	nterest while still re	emaining a Substantia	al Shareholder/Unitholo
	Ceasing to be a Substantial Shareh	nolder/Unitholder		
	Date of acquisition of or change in	interest:		
	16-Apr-2015			
•	Date on which Substantial Shareho change in, interest (<i>if different f</i>			
	16-Apr-2015			
•	Explanation (<i>if the date of becomin change in, interest</i>):			
	Quantum of total voting shares/uni		na ohoroo/unito una	
-	warrants/convertible debentures {c Unitholder before and after the tran	onversion price k	•	
	•	onversion price k	•	
Nc	Unitholder before and after the tran	onversion price k saction:	(nown}) held by Su	ostantial Shareholde
Nc un co As	Unitholder before and after the trans Immediately before the transaction b. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	onversion price k saction: Direct Interest	(nown}) held by Sul	ostantial Shareholde
un co As	Unitholder before and after the trans Immediately before the transaction b. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures: a percentage of total no. of voting shares/	Direct Interest	(nown}) held by Sul	ostantial Shareholde <i>Total</i> 0

85.8

0

85.8

units: 🎧

As a percentage of total no. of voting shares/

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 is deemed interested in through Please refer to the attached chai in which the deemed interest ar 9. Relationship between the S [You may attach a chart in ite Unitholders] Please refer to the attached chai the relationship between the su 10. Attachments (<i>if any</i>): (1) (<i>The total file size for all a</i> 11. If this is a replacement of (a) SGXNet announcem on SGXNet (<i>the "Init</i> (b) Date of the Initial And (c) 15-digit transaction which was attached in the which was attached in 12. Remarks (<i>if any</i>): 	o deemed interests (if the interest is such): m 10 to illustrate how the Substantial Shareholder/Unitholder's deemed
 in which the deemed interest ar 9. Relationship between the S [You may attach a chart in ite Unitholders] Please refer to the attached chan the relationship between the su 10. Attachments (<i>if any</i>): (1) (<i>The total file size for all a</i> 11. If this is a replacement of (a) SGXNet announcerr on SGXNet (<i>the "Init</i> (b) Date of the Initial And (c) 15-digit transaction which was attached it 12. Remarks (<i>if any</i>): For the purposes of this notice, for the purposes of th	eemed interested in the UEL Shares held indirectly by the Offeror that KKRCW KKRCW's shareholding interest in the Offeror.
[You may attach a chart in ite Unitholders] Please refer to the attached chart the relationship between the su (The total file size for all a 10. Attachments (<i>if any</i>): () (<i>The total file size for all a</i> 11. If this is a replacement of (a) SGXNet announcem on SGXNet (<i>the "Init</i> (b) Date of the Initial Ant (c) 15-digit transaction which was attached i 12. Remarks (<i>if any</i>): For the purposes of this notice, for Substantial Shareholder/Unithold	rt in item 10 of "Substantial Shareholder / Unitholder A" above for the manner ises.
the relationship between the su 10. Attachments (<i>if any</i>): ① (<i>The total file size for all a</i> 11. If this is a replacement of (a) SGXNet announcerr on SGXNet (<i>the "Init</i> (b) Date of the Initial And (c) 15-digit transaction which was attached if 12. Remarks (<i>if any</i>): For the purposes of this notice, if Substantial Shareholder/Unithole	Substantial Shareholders/Unitholders giving notice in this form: m 10 to show the relationship between the Substantial Shareholders/
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 11. If this is a replacement of (a) SGXNet announcemon SGXNet (<i>the "Init</i> (b) Date of the Initial And (c) 15-digit transaction which was attached in the second s	
 (a) SGXNet announcem on SGXNet (<i>the "Init</i> on SGXNet (<i>the "Init</i> on SGXNet (<i>the "Init</i> of the Initial And the Init	ttachment(s) should not exceed 1MB.)
 on SGXNet (<i>the "Init</i> (b) Date of the Initial And (c) 15-digit transaction which was attached in the second second	an earlier notification, please provide:
 (c) 15-digit transaction which was attached in the second secon	ent reference of the <u>first</u> notification which was announced <i>ial Announcement"</i>):
 (c) 15-digit transaction which was attached in the second secon	oouncement.
which was attached in the second seco	
which was attached in the second seco	reference number of the relevant transaction in the Form 3
For the purposes of this notice,	n the Initial Announcement:
For the purposes of this notice,	
Substantial Shareholder/Unithole	
	he total number of UEL Shares is 978,485,868.
	der Y 👔
1 Name of Substantial Share	
	holder/Unitholder:
KKR PEI Investments, L.P.	

🗌 No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:
 - 16-Apr-2015
- 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
		Deenied interest	TOtal
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above, which sets out the relationship between the substantial shareholders giving notice in this form.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

1	1							

12. Remarks (*if any*):

For the purposes of this notice, the total number of UEL Shares is 978,485,868.

9

Substantial Shareholder/Unitholder Z

1. Name of Substantial Shareholder/Unitholder:

KKR PEI Associates, L.P.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - ✓ Yes
 - No No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

16-Apr-2015

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

16-Apr-2015

- 6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):
- 7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	0	839,541,349	839,541,349
convertible debentures :			

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

Please refer to the attached chart in item 10 of "Substantial Shareholder / Unitholder A" above for the manner in which the deemed interest arises.

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 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announceme	ent:		
	(c)	15-digit transaction reference which was attached in the Initi			n in the Form 3
12.	Rem	arks (<i>if any</i>):			
	For the	e purposes of this notice, the total nu	umber of UEL Shares	is 978,485,868.	
Subs	stantia	al Shareholder/Unitholder AA	A		
1.		ne of Substantial Shareholder/Un EI GP Limited	nitholder:]
2.				• •	vhose interest in the
3.	Notifi	ication in respect of:			
		ecoming a Substantial Shareholde			
		hange in the percentage level of in reasing to be a Substantial Shareho		naining a Substantial	Shareholder/Unitholder
4.		e of acquisition of or change in ir	nterest:		
	16-Ap	pr-2015			
5.	chan	e on which Substantial Sharehol nge in, interest			-
	16-Ap	pr-2015			
6.	•	anation (<i>if the date of becoming</i> oge in, interest):	g aware is differe	nt from the date of	acquisition of, or the
7.	warra	ntum of total voting shares/units ants/convertible debentures {conducted to the trans	onversion price ki	-	
l	Immed	liately before the transaction	Direct Interest	Deemed Interest	Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/ units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	839,541,349	839,541,349
As a percentage of total no. of voting shares/	0	85.8	85.8

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

The substantial shareholder is deemed interested in the UEL Shares held indirectly by the Offeror that KKRCW is deemed interested in through KKRCW's shareholding interest in the Offeror.

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		which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	For the	e purposes of this notice, the total number of UEL Shares is 978,485,868.

Part IV - Transaction details

 Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify): Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Not applicable Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): Not applicable Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via a placement Securities via a placement Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via off-market transaction (e.g. married deals) Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities via off-market transaction (e.g. married deals) Securities via formarket transaction (e.g. married deals) Securities via off-market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): 		Type of securities which are the subject of the transaction (more than one option may be chosen):
Convertible debentures over voting shares/units (<i>conversion price known</i>) Convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Not applicable Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>): Not applicable Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via a placement Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction (<i>e.g. married deals</i>) Securities via market transaction Circumstance giving rise to the interest or change in interest: Circumstance giving rise to rights issue Securities via a placement Securities via a placement Securities via a narket transaction (<i>e.g. married deals</i>) Circumstance of transaction Circumstance of take-over offer for the Listed Issuer Circumstances: Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate	[✓ Voting shares/units
Others (please specify): Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Not applicable Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>): Not applicable Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Securities via a physical settlement of derivatives or other securities Securities via a placement Securities via a placement Securities via market transaction (<i>e.g. married deals</i>) Disposal of: Securities via off-market transaction (<i>e.g. married deals</i>) Disposal of: Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate	[Rights/Options/Warrants over voting shares/units
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 Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Securities via physical settlement of derivatives or other securities
 Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Securities pursuant to rights issue
 Disposal of: Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Securities via a placement
 Securities via market transaction Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Securities following conversion/exercise of rights, options, warrants or other convertibles
 Securities via off-market transaction (<i>e.g. married deals</i>) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Disposal of:
Other circumstances: Carbonal Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate	[Securities via market transaction
 Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate 	[Securities via off-market transaction (e.g. married deals)
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate	(Other circumstances:
	[Acceptance of take-over offer for the Listed Issuer
	[
		✓ Others (<i>please specify</i>):
✓ Others (<i>please specify</i>):		KKRCW is deemed interested in the UEL Shares held by indirectly by the Offeror through KKRCW's shareholding interest in the Offeror. Pursuant to Regulation 5(b) of the Securities and Futures (Disclosure of Interests) Regulations 2012, KKRCW is making the necessary disclosure of its deemed interests in the UEL Shares held indirectly by the Offeror after the Offer closes.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Chan Kar Fai, Ivan

(b) Designation (*if applicable*):

Associate

(c) Name of entity (*if applicable*):

Allen & Gledhill LLP

Transaction Reference Number (auto-generated):

8 6 6 4 3 7 2 4 0 8 4 8 7 7 3
