

CKM (CAYMAN) COMPANY LIMITED

(Company Registration No.: MC-292230)

(Incorporated in the Cayman Islands)

19 March 2015

Dear Shareholder of United Envirotech Ltd.

VOLUNTARY CONDITIONAL OFFER FOR UNITED ENVIROTECH LTD.

On 5 March 2015, via an announcement released at 11.44 a.m., we, CKM (Cayman) Company Limited (the “**Offeror**”), announced that we would make a voluntary conditional offer (the “**Offer**”) to acquire all the issued and paid-up ordinary shares in the capital of United Envirotech Ltd. (“**UEL**”) other than those already owned, controlled or agreed to be acquired by us (the “**Offer Shares**”). We are pleased to enclose details of the Offer.

We are offering S\$1.65 in cash for each Offer Share (the “**Offer Price**”).

We will not revise the Offer Price, and the terms and conditions of the Offer are set out in the enclosed offer document dated 19 March 2015 (the “**Offer Document**”). The following are enclosed with the Offer Document:

- (a) a Form of Acceptance and Authorisation (“**FAA**”), if you hold Offer Shares in scripless form; and/or
- (b) a Form of Acceptance and Transfer (“**FAT**”), if you hold Offer Shares in scrip form by way of physical share certificate(s).

The Offer will be open for acceptance until **5.30 p.m. (Singapore time) on 16 April 2015 (the “Closing Date”)**, and will not be extended beyond **5.30 p.m. (Singapore time) on the Closing Date**. Procedures on how to accept the Offer are set out in the Offer Document and in the FAA and/or the FAT (as applicable).

Please read the enclosed Offer Document and the circular that will be issued shortly by UEL in relation to the Offer (the “**Offeree Circular**”). The Offeree Circular will contain the advice of the independent financial adviser of UEL and the recommendation of the independent directors of UEL on the Offer. If you are in any doubt about the Offer, or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

Yours faithfully

For and on behalf of

CKM (Cayman) Company Limited

Mr. Hao Weibao

Director

Mr. David Haifeng Liu

Director

Any queries relating to the Offer should be directed to our financial adviser, Rothschild (Singapore) Limited, at any time from 9:00 a.m. to 6:00 p.m. on Mondays to Fridays (excluding public holidays).

Rohit Elhence

Managing Director
Rothschild (Singapore) Limited

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The directors of the Offeror (including those who may have delegated detailed supervision of this letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this letter are fair and accurate and that no material facts have been omitted from this letter, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, information relating to the UEL group), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this letter.