

UNITED ENVIROTECH LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200306466G)
(the “**Company**”)

PROPOSED PLACEMENT OF UP TO 90,909,091 ORDINARY SHARES IN THE CAPITAL OF UNITED ENVIROTECH LTD. AT THE PLACEMENT PRICE OF S\$1.65 PER SHARE

- DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

The board of directors (the “**Board**”) of United Envirotech Ltd. (the “**Company**”) refers to the Company’s announcement in relation to the Proposed Placement dated 12 November 2014 (the “**Announcement**”). Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Announcement.

2. DESPATCH OF CIRCULAR

The Board wishes to announce that the Company has today, on 22 January 2015, despatched to shareholders of the Company (“**Shareholders**”), a circular together with a notice of the extraordinary general meeting of the Company (“**EGM**”) in relation to the Proposed Placement (“**Circular**”).

Further details of the Proposed Placement are set out in the Circular. An electronic copy of the Circular is available on the website of the SGX-ST at www.sgx.com. Shareholders are advised to read the Circular carefully.

Shareholders who have not received the Circular within a week from the date of this announcement should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services
(A division of Tricor Singapore Pte. Ltd.)
80 Robinson Road
#02-00 Singapore 068898

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By order of the Board

Dr Chong Weng Chiew
Executive Director
22 January 2015