



United Envirotech Ltd

UNITED ENVIROTECH LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No.: 200306466G)

(the "Company")

NOTICE OF EXTRAORDINARY GENERAL MEETING

All capitalised terms in this Notice which are not otherwise defined herein shall have the same meaning ascribed to them in the circular to Shareholders dated 22 January 2015 (the "Circular")

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the "**Extraordinary General Meeting**") of the Company will be held at Amara Hotel, Connection 1, Level 3, 165 Tanjong Pagar Road, Singapore 088539 on 6 February 2015 at 2.00 p.m.

To consider and, if thought fit, approve the following resolution, with or without modifications.

ORDINARY RESOLUTION:

PROPOSED PLACEMENT OF UP TO 90,909,091 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO CKM (CAYMAN) COMPANY LIMITED (OR, AS THE CASE MAY BE, CENVIT (CAYMAN) COMPANY LIMITED) AT THE PLACEMENT PRICE OF S\$1.65 PER SHARE.

THAT:

- (a) approval be and is hereby given to the Directors of the Company to allot and issue up to 90,909,091 new Shares to CKM (Cayman) Company Limited (or, as the case may be, CENVIT (Cayman) Company Limited) at the Placement Price of S\$1.65 per Share, on and subject to the terms and conditions set out in the Placing Agreement and pursuant to Rules 805, 812 and 906 of the Listing Manual and Section 161 of the Companies Act; and
- (b) the Directors of the Company and each of them be and are hereby authorised and empowered to do all acts and things as they or he may consider necessary, desirable or expedient to give effect to the transactions contemplated above, including without limitation to the foregoing, to negotiate, sign, execute and deliver all documents, approve any amendments, alterations or modifications to any document (if required) in the interests of the Company, and, to the extent that any of the foregoing have been done, that they be and are hereby adopted, confirmed and approved.

By Order of the Board

Dr Chong Weng Chiew

Executive Director

22 January 2015

Notes:

1. A member of the Company entitled to attend and vote at EGM is entitled to appoint not more than two proxies to attend and vote in his stead and a proxy need not be a member of the Company.
2. The instrument appointing a proxy or proxies must be signed by the appointer or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised.
3. The instrument appointing a proxy must be lodged at the Company's registered office at 80 Robinson Road, #02-00 Singapore 068898 not less than 48 hours before the time appointed for the EGM. The completion and return of the proxy form by a member will not prevent him from attending and voting in person at the EGM if he so wishes. In such event, the relevant proxy form will be deemed to be revoked.