

**UNITED ENVIROTECH LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200306466G)

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**PRE-CONDITIONAL VOLUNTARY OFFERS BY ROTHSCHILD (SINGAPORE) LIMITED FOR AND ON BEHALF OF CKM (CAYMAN) COMPANY LIMITED, FOR UNITED ENVIROTECH LTD.**

**DEALINGS DISCLOSURE**

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**1. INTRODUCTION**

- 1.1. The board of directors (the “**Board**”) of United Envirotech Ltd. (the “**Company**”) refers to the announcement (the “**Pre-Conditional VGO Announcement**”) made on 12 November 2014 by Rothschild (Singapore) Limited (“**Rothschild**”) for and on behalf of CKM (Cayman) Company Limited (the “**Offeror**”) in relation to the pre-conditional voluntary offers for:
- (a) all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) other than those already owned, controlled or agreed to be acquired by the Offeror in accordance with Section 139 of the Securities and Futures Act, Chapter 289 of Singapore (the “**SFA**”) and Rule 15 of The Singapore Code on Take-overs and Mergers (the “**Code**”) (the “**Offer**”); and
  - (b) all the convertible bonds (“**Convertible Bonds**”) due 2016 held by KKR China Water Investment Holdings Limited (“**KKRCW**”) in accordance with Rule 19 of the Code (the “**Convertible Bonds Offer**”).
- 1.2. All capitalised terms not defined in this Announcement shall have the same meaning as ascribed to them in the Pre-Conditional VGO Announcement.

**2. DEALINGS BY AN ASSOCIATE OF THE COMPANY**

Pursuant to Rule 12.1 of the Code, the Company wishes to announce the following dealings by an associate of the Company in the relevant securities (as defined in the Code) of the Company on 21 November 2014:

Dealings in relation to sale of Shares:

<b>Name of associate of the Company</b>	<b>Wang Ning</b> (a director of the Company)
Total number of Shares sold by way of market transaction on 21 November 2014	1,000,000 Shares
Price received per Share (excluding brokerage fee, clearing fee and other applicable tax)	S\$1.63
Percentage of total number of Shares represented by the Shares sold <sup>(1)</sup>	0.1%

Resultant total number of Shares owned or controlled by the associate	3,307,200 Shares
Resultant total percentage of the issued share capital of the Company owned or controlled by the associate <sup>(1)</sup>	0.34%

**Note:**

- (1) Based on the total number of issued shares in the capital of the Company as at the date of this Announcement of 963,361,368 Shares.

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

- 3.1 The directors of the Company (the “**Directors**”) (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement (other than those relating to the Offeror, KKRCW or CITIC and its affiliates) are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.
- 3.2 Where any information has been extracted from published or otherwise publicly available sources (including without limitation, the Pre-Conditional VGO Announcement), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

By order of the Board

**Dr Chong Weng Chiew**  
Executive Director  
24 November 2014

**Any inquiries relating to this Announcement should be directed during office hours to the following:**

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#### *Forward-Looking Statements*

*All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Company’s current expectations, beliefs, hopes, intentions or strategies regarding the future assumptions in light of*

*currently available information.*

*Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders should not place undue reliance on such forward-looking statements, and the Company does not undertake any obligation to update publicly or revise any forward-looking statements.*