

UNITED ENVIROTECH LTD.
(Incorporated in the Republic of Singapore)
(Company registration no.: 200306466G)
("Company")

UPDATE ANNOUNCEMENT

1 October 2014

The Company refers to its announcement dated 2 July 2014 and its update announcements dated 1 August 2014 and 1 September 2014 (“**Previous Announcements**”).

The Company had informed shareholders in the Previous Announcements that it had been approached to explore a potential acquisition of shares in the Company. The discussions with these parties are still ongoing and there is no assurance that any definitive agreement or transaction will materialise.

Shareholders are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

An announcement will be issued by the Company in the event that there are any material developments in compliance with the listing manual of the Singapore Exchange Securities Trading Limited, and further announcement(s) on the progress of the discussion will be issued by the Company on a monthly basis in compliance with Note 5 on Rule 3.2 of the Singapore Code on Take-overs and Mergers.

BY ORDER OF THE BOARD

Dr Chong Weng Chiew
Executive Director