

**UNITED ENVIROTECH LTD**  
(Incorporated in the Republic of Singapore)  
(Company registration no.: 200306466G)

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**ACQUISITION OF THE BUSINESS, ASSETS AND PRINCIPAL SUBSIDIARIES OF  
MEMSTAR TECHNOLOGY LTD BY UNITED ENVIROTECH LTD – TEMPORARY ODD-  
LOT COUNTER AND DESIGNATED BROKER**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of United Envirotech Ltd (the “**Company**”) refers to the announcements made by the Company on 29 July 2013, 7 August 2013, 13 August 2013, 26 November 2013, 9 January 2014, 20 January 2014, 9 April 2014 and 11 April 2014 (the “**Prior Announcements**”), and the circular despatched by the Company on 20 January 2014 (the “**Circular**”), in relation to the acquisition of the business, assets and principal subsidiaries of Memstar Technology Ltd (the “**Vendor**”) by the Company (the “**Transaction**”).

*Unless otherwise expressly specified, capitalised terms herein shall bear the same meanings as defined in the Prior Announcements and the Circular.*

**2. TEMPORARY ODD-LOT COUNTER AND DESIGNATED BROKER**

As part of the purchase consideration for the Acquisition, the Company has allotted and issued 173,805,550 Shares to the Vendor (the “**Consideration Shares**”). Thereafter, MTL intends to distribute the Consideration Shares to its shareholders (the “**Vendor Shareholders**”) by way of special dividend and capital reduction (the “**Distribution**”).

Further to the Prior Announcements and the Circular, the Board wishes to announce that the Company has made arrangements with UOB Kay Hian to act as the designated broker (the “**Designated Broker**”) for the purpose of providing Vendor Shareholders with a more economical avenue to dispose of their odd-lots of Shares arising from the Distribution. Shareholders should note that this arrangement is made only to facilitate the disposal of board lots of 1 Share on the temporary odd-lot counter.

This temporary counter will be maintained for a period of one (1) month from the date of Distribution, i.e. from Monday, 21 April 2014 to Wednesday, 21 May 2014, both dates inclusive (the “**Concession Period**”). Thereafter, shareholders can trade in odd-lots of the Shares on the SGX-ST Unit Share Market.

Shareholders should note that this arrangement is made only to facilitate the disposal their odd-lots of Shares during the Concession period. The setting up of the temporary odd-lot counter is strictly of a provisional nature. Shareholders who

continue to hold odd-lots of less than 1,000 Shares after the Concession Period may find difficulty and/or have to bear disproportional transaction costs in the disposal.

Shareholders who wish to use the Designated Broker to dispose of their odd-lots but who do not have any existing account with the Designated Broker must open an account by visiting in person at the address below:

UOB Kay Hian Pte Ltd  
8 Anthony Road  
#01-01  
Singapore 229957  
Tel: (65) 6536 9338  
Website: [www.uobkayhian.com](http://www.uobkayhian.com)

Shareholders should note that all account-opening applications are subject to the Designated Broker's approval criteria and/or procedures and are based on such terms and conditions as may be determined by the Designated Broker. The Designated Broker has the discretion to decline account-opening applications without giving any reasons.

The Designated Broker has agreed to grant to Shareholders a reduced minimum commission of S\$18 per odd lot contract (i.e. 999 shares and below). For a contract size of 100 shares and below, the minimum commission will be further reduced to S\$10 per contract. The amounts exclude goods and services tax, clearing fees and other regular trading fees imposed by the SGX-ST which remain unchanged and which shareholders will be required to continue to bear.

For all trades in board lots of 1,000 Shares and in the Unit Share Market, the usual brokerage fees will apply. After the Concession Period, the concessionary minimum brokerage fee will no longer apply.

**BY ORDER OF THE BOARD**

Dr. Lin Yucheng  
Chairman and Chief Executive Officer  
17 April 2014