

**UNITED ENVIROTECH LTD**  
(Incorporated in the Republic of Singapore)  
(Company registration no.: 200306466G)

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**THE PROPOSED ACQUISITION OF THE BUSINESS, ASSETS AND PRINCIPAL  
SUBSIDIARIES OF MEMSTAR TECHNOLOGY LTD BY UNITED ENVIROTECH LTD –  
DESPATCH OF CIRCULAR**

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The board of directors (the “**Board**”) of United Envirotech Ltd (the “**Company**”) refers to the announcements made by the Company on 29 July 2013, 7 August 2013, 13 August 2013, 26 November 2013 and 9 January 2014 (the “**Announcements**”) in relation to the proposed acquisition of the business, assets and principal subsidiaries of Memstar Technology Ltd (the “**Vendor**”) by the Company (the “**Transaction**”).

*Unless otherwise expressly specified, capitalised terms herein shall bear the same meanings as defined in the Announcements.*

The Board wishes to announce that the Company has today, on 20 January 2014, despatched to Shareholders a circular (the “**Circular**”), together with a notice of the extraordinary general meeting (the “**EGM**”), in relation to the Transaction.

Shareholders who have not received the Circular within a week from the date of this announcement should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services  
(A division of Tricor Singapore Pte. Ltd.)  
80 Robinson Road  
#02-00 Singapore 068898

A copy of the Circular is available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

The Directors collectively and individually accept full responsibility for the accuracy of the information given in the Circular and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, the Circular constitutes full and true disclosure of all material facts about the Transaction, the Company and its subsidiaries, and the Directors are not aware of any acts the omission of which would make any statement in this Circular misleading. Where information in the Circular has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the Circular in its proper form and context.

**BY ORDER OF THE BOARD**

Dr. Lin Yucheng  
Chairman and Chief Executive Officer  
20 January 2014