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UNITED ENVIROTECH LTD.

(Incorporated in the Republic of Singapore)
(UEN/Company Registration No.: 200306466G)

**UNITED ENVIROTECH LTD. ISSUES S\$50,000,000 7.25% FIXED RATE NOTES DUE 2016
PURSUANT TO ITS US\$300,000,000 MEDIUM TERM NOTE PROGRAMME**

The Board of Directors of United Envirotech Ltd. (the "**Company**"), wishes to announce that the Company has issued S\$50,000,000 7.25% Fixed Rate Notes due 2016 (the "**Notes**") today. The Notes are issued under the US\$300,000,000 Medium Term Note Programme established by the Company on 13 June 2013 (the "**Programme**"). The Notes have the benefit of security created over an interest service reserve account in favour of the trustee of the Notes. Standard Chartered Bank was appointed as the sole lead manager for the Notes.

The principal terms of the Notes are as follows:

Issue Size: S\$50,000,000

Issue Price: 100% of the aggregate nominal amount of the Notes

Interest: 7.25% per annum payable semi-annually in arrear

Maturity Date: 2 September 2016

The net proceeds arising from the issue of the Notes (after deducting issue expenses) will be used by the Company and/or its subsidiaries for refinancing of existing borrowings, making investments and/or acquisitions, general working capital and corporate purposes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the Official List of the SGX-ST and the Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 3 September 2013. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer and/or its subsidiaries, the Programme or such Notes.

BY ORDER OF THE BOARD

Dr Lin Yucheng
Chairman and CEO
2 September 2013

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