



United Envirotech Ltd

(Company Registration Number: 200306466G)

INCORPORATION OF A SUBSIDIARY

The Board of Directors of United Envirotech Ltd (“the Company”) wishes to announce that on 14 May 2013, the Company’s wholly-owned subsidiary, United Envirotech Water Resource Pte Ltd incorporated a subsidiary in Jiangsu Province, People’s Republic of China.

The 100% owned subsidiary known as United Envirotech Water (Siyang) Co. Ltd (“UE Siyang”) has a total paid up capital of USD 10 million. The main activities of UE Siyang are to undertake the Transfer-operate-transfer (“TOT”) and Built-operate-transfer (“BOT”) projects in textile industrial wastewater treatment, recycling and water supply with total treatment capacities of 90,000 m³/day for Phase I and 130,000 m³/day for Phase 2 respectively, in Jiangsu Province.

The investment is funded by the proceeds received from the previous issuance of convertible bonds and placement of ordinary shares to KKR China Water Investment Holdings Limited (“KKR”).

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2014.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

14 May 2013