

**UNITED ENVIROTECH LTD.**

(Incorporated in the Republic of Singapore)

(Company registration no.: 200306466G)

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**THE PROPOSED ACQUISITION OF:**

- 130,000,000 ORDINARY SHARES IN THE CAPITAL OF, AND AMOUNTING TO APPROXIMATELY 4.89% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF MEMSTAR TECHNOLOGY LTD. ("MTL") FROM DR. GE HAILIN; AND
- 220,000,000 ORDINARY SHARES IN THE CAPITAL OF, AND AMOUNTING TO APPROXIMATELY 8.28% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF MTL FROM MS. PAN SHUHONG

**(COLLECTIVELY THE "TRANSACTION")**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 9 January 2013, 11 January 2013, 23 January 2013 and 28 January 2013 in relation to the Transaction (the "Prior Announcements").*

**COMPLETION OF THE PAYMENT OF THE 2<sup>ND</sup> TRANCHE CONSIDERATION**

Further to the Prior Announcements, the Board wishes to announce that the 2<sup>nd</sup> Tranche Consideration has been paid to the Vendors on 26 April 2013 in accordance with the terms and conditions set out in the Sale and Purchase Agreements.

**BY ORDER OF THE BOARD**

Dr. Lin Yucheng  
Chairman and Chief Executive Officer  
26 April 2013