



## **United Envirotech Ltd**

(Incorporated in Singapore on 9 July 2003)  
(Company Registration No. 200306466G)

### **Notice Of Extraordinary General Meeting**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (the "EGM") of United Envirotech Ltd. (the "Company") will be held on 11 March 2013 at 2.30 p.m. at Amara Hotel, Connection 1, Level 3, 165 Tanjong Pagar Road, Singapore 088539 for the purpose of considering and, if thought fit, passing with or without any modifications, the following ordinary resolution:

#### **ORDINARY RESOLUTION:**

#### **1. Proposed allotment and issuance of new ordinary shares in the Company to KKR China Water Investment Holdings Limited (the "Investor")**

##### **THAT: -**

- (1) approval be and is hereby given, for the purpose of Rule 803 and Rule 812 of the Listing Manual, for the Company to allot and issue 98,536,000 new ordinary shares in the capital of the Company (the "**Subscription Shares**") to the Investor, at the issue price of \$50.50 per Subscription Share, in accordance with the terms and conditions of the subscription agreement dated 8 January 2013 between the Company and the Investor; and
- (2) the Directors of the Company and each of them be and is hereby authorised to implement, execute, perfect or give effect to complete and do all such acts and things (including executing all such documents as may be required) as they or he may in their/his absolute discretion consider necessary, desirable or expedient in the interests of the Company to complete the proposed allotment and issuance of the Subscription Shares and to give effect to this Resolution.

#### **BY ORDER OF THE BOARD**

**DR. LIN YUCHENG**  
**CHAIRMAN AND CHIEF EXECUTIVE OFFICER**  
**UNITED ENVIROTECH LTD.**

8 February 2013

#### **Notes:**

1. A member of the Company entitled to attend and vote at EGM is entitled to appoint not more than two proxies to attend and vote in his/her behalf. A proxy need not be a member of the Company.
2. If the appointor is a corporation, the Proxy Form must be executed either under its common seal or under the hand of its attorney or a duly authorised officer.
3. The instrument appointing a proxy must be lodged at the Company's registered office at 80 Robinson Road, #02-00, Singapore 068898, not less than 48 hours before the time appointed for the EGM. The completion and return of the proxy form by a member will not prevent him from attending and voting in person at the EGM if he so wishes. In such event, the relevant proxy form will be deemed to be revoked.