

## UNITED ENVIROTECH LTD.

(Incorporated in the Republic of Singapore)  
(Company registration no.: 200306466G)

---

### THE PROPOSED ACQUISITION OF:

- 130,000,000 ORDINARY SHARES IN THE CAPITAL OF, AND AMOUNTING TO APPROXIMATELY 4.89% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF MEMSTAR TECHNOLOGY LTD. (“MTL”) FROM DR. GE HAILIN; AND
- 220,000,000 ORDINARY SHARES IN THE CAPITAL OF, AND AMOUNTING TO APPROXIMATELY 8.28% OF THE EXISTING ISSUED AND PAID-UP SHARE CAPITAL OF MTL FROM MS. PAN SHUHONG

### (COLLECTIVELY THE “TRANSACTION”)

---

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 9 January 2013, 11 January 2013 and 23 January 2013 in relation to the Transaction (the “Prior Announcements”).*

### COMPLETION OF THE TRANSACTION AND ALLOTMENT AND ISSUE OF THE CONSIDERATION SHARES TO THE VENDORS

Further to the Prior Announcements, the Board wishes to announce that:

- (1) the Transaction has been completed today; and
- (2) the Company has today issued and allotted 18 million Consideration Shares at the Issue Price of S\$0.50 for each Consideration Share to the Vendors,

in accordance with the terms and conditions set out in the Sale and Purchase Agreements.

The number of the Consideration Shares to be received by each of the Vendors is as follows:

	<b>No. of the Consideration Shares issued</b>
GHL	2,000,000
PSH	16,000,000
<b>Total</b>	<b>18,000,000</b>

The Consideration Shares represent approximately 3.63% of the enlarged issued share capital of the Company comprising 495,596,000 Shares following the issuance of the Consideration Shares.

The Consideration Shares will be listed and quoted on the SGX-ST on 29 January 2013 and trading of the Consideration Shares will commence with effect from 9.00 a.m. on the same date.

The Company will make further announcements upon the payment of the 2<sup>nd</sup> Tranche Consideration to the Vendors.

**BY ORDER OF THE BOARD**

Dr. Lin Yucheng  
Chairman and Chief Executive Officer  
28 January 2013