

(Incorporated in the Republic of Singapore) (Unique Entity Number: 200306466G)

ADDITIONAL INFORMATION REGARDING THE ACQUISITION OF WASTEWATER TREATMENT AND RECLAMATION PLANTS WITH TOTAL CAPACITY OF 90,000 M3/DAY IN QITAIHE CITY, HEILONG, CHINA

With reference to the announcement dated 31 October 2012 in relation to the above acquisition, the Board of Directors (the "Directors") of United Envirotech Ltd (the "Company") wishes to state that the purchase consideration of RMB 92 million is determined after considering the cost of the plants, the expected cash flow from the project, the results from the technical, legal and financial due diligences, and the commercial negotiation with the seller. There is no independent market valuation performed for the acquisition.

BY ORDER OF THE BOARD

Dr Lin Yucheng Chairman and Chief Executive Officer 19 November 2012