



United Envirotech Ltd

(Company Registration Number: 200306466G)

INCORPORATION OF A SUBSIDIARY

The Board of Directors of United Envirotech Ltd (“the Company”) wishes to announce that on 5 November 2012, the Company’s wholly-owned subsidiary, United Envirotech Water Resource Pte Ltd incorporated a subsidiary in Shandong Province, PRC.

The 100% owned subsidiary known as United Envirotech Water (Xintai) Co. Ltd (“UE Xintai”) has a total paid up capital of USD 5.6 million. The main activities of UE Xintai are to undertake the Build-Operate-Transfer (“BOT”) project to construct, operate and manage a 20,000m³/day industrial wastewater treatment facility.

The investment is funded by the proceeds received from the issue of Convertible Bonds to KKR China Water Investment Holdings Limited (“KKR”).

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2013.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

5 November 2012