



United Envirotech Ltd

(Company Registration Number: 200306466G)

**INCREASE IN INVESTMENT IN UNITED ENVIROTECH WATER (HEGANG)
CO LTD**

The Board of Directors of United Envirotech Ltd (“the Company”) is pleased to announce that the Company has increased its investment in its wholly-owned subsidiary, United Envirotech Water (Hegang) Co Ltd (“Hegang”) by an additional RMB14 million. Subsequent to the increase, the total paid up capital of Hegang is RMB72 million.

The additional investment of RMB14 million in the capital of Hegang is funded from the proceeds received from the issue of Convertible Bonds to KKR China Water Investment Holdings Limited (“KKR”).

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2013.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

14 September 2012