



United Envirotech Ltd

(Company Registration Number: 200306466G)

INCORPORATION OF A SUBSIDIARY

The Board of Directors of United Envirotech Ltd (“the Company”) is pleased to announce that on 28 June 2012, the Company’s wholly-owned subsidiary, United Envirotech Water Resource Pte. Ltd. incorporated a subsidiary in People’s Republic of China.

The subsidiary known as United Envirotech Water (Diaobingshan) Co Ltd (“Diaobingshan”) has a total paid up capital of USD6,000,000. The Company’s holds 100% of the Registered Capital of Diaobingshan.

The main activities conducted by Diaobingshan are to operate and manage the wastewater treatment plant in Diaobingshan City, Liaoning Province, China.

The investment of USD6,000,000 is funded by the proceeds from the issuance of convertible bonds.

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2013.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

29 June 2012