

**UNITED ENVIROTECH LTD.**  
(Incorporated in the Republic of Singapore)  
(Unique Entity Number: 200306466G)

**ANNOUNCEMENT**

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**SUBSCRIPTION BY KKR CHINA WATER INVESTMENT HOLDINGS LIMITED OF  
US\$113.8 MILLION CONVERTIBLE BONDS DUE 2016**

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United Envirotech Ltd. (the "**Company**") refers to its previous announcements dated 1 August 2011, 23 August 2011, 25 August 2011 and 14 September 2011 in relation to the proposed subscription by KKR China Water Investment Holdings Limited of US\$113.8 million in aggregate principal amount of convertible bonds due 2016 (the "**Convertible Bonds**"), convertible into new ordinary shares in the capital of the Company.

The Company wishes to announce that the issue of the Convertible Bonds has successfully closed on 4 October 2011.

**BY ORDER OF THE BOARD**

**DR LIN YUCHENG**  
**CHAIRMAN AND CHIEF EXECUTIVE OFFICER**

5 October 2011