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**UNITED ENVIROTECH LTD.**  
(Company Registration No. 200306466G)  
(Incorporated in the Republic of Singapore)

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**APPROVAL IN-PRINCIPLE FOR THE LISTING AND QUOTATION OF UP TO 40,000,000 NEW ORDINARY SHARES (THE "PLACEMENT SHARES") IN THE CAPITAL OF UNITED ENVIROTECH LTD. IN RELATION TO THE PLACEMENT (THE "PLACEMENT")**

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*Unless otherwise defined, all capitalised terms shall bear the same meanings as used in the Company's announcement dated 5 October 2009 in relation to the Placement.*

Further to the announcement made on 5 October 2009 in relation to the Placement, the Board of Directors of United Envirotech Ltd. (the "**Company**") is pleased to announce that the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has granted its approval in-principle on 9 October 2009 for the listing and quotation of the Placement Shares on the Official List of the SGX-ST.

The approval in-principle granted by the SGX-ST is subject to the following:-

- (a) compliance with the SGX-ST's listing requirements;
- (b) a written undertaking from the Company that it will make periodic announcements on the use of the proceeds from the Placement and that it will provide a status report on the use of the proceeds from the Placement in the Company's annual report;
- (c) a written undertaking from the Company that it will not allot and issue any of the Placement Shares so as to transfer a controlling interest in the Company without the prior approval of the Company's shareholders in a general meeting;
- (d) a written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the listing manual of the SGX-ST ("**Listing Manual**"); and
- (e) a written confirmation from the Placement Agent that the Placement Shares will not be placed out to persons under Rule 812(1) of the Listing Manual.

The SGX-ST's approval in-principle is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

By Order of the Board

Lotus Isabella Lim Mei Hua  
Company Secretary

9 October 2009

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**IMPORTANT NOTICE**

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