

**DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE
EXCHANGE SECURITIES TRADING LIMITED**

SHARE PLEDGING ARRANGEMENTS

1. INTRODUCTION

The board of directors (the "**Board**") of United Envirotech Ltd (the "**Company**") refers to the announcement dated 22 May 2014 titled "Acquisition of the Business, Assets and Principal Subsidiaries of Memstar Technology Ltd by United Envirotech Ltd – Take-Out Facility Agreement" (the "**Prior Announcement**") made by the Company in relation to, *inter alia*, the following:

- (a) the disclosures by the Company pursuant to Rules 704(31) and 728 of the listing manual of the Singapore Exchange Securities Trading Limited ("**Listing Manual**") in connection with the reference made to the shareholding interests of KKR China Water Investment Holdings Limited ("**KKR**"), a controlling shareholder of the Company, in the Take-Out Facility Agreement; and
- (b) the deed of undertaking obtained by the Company from KKR pursuant to Rule 728 of the Listing Manual.

Unless otherwise expressly specified, capitalised terms used in this announcement shall bear the same meanings as defined in the Prior Announcement.

2. SHARE PLEDGING ARRANGEMENT

Further to the Prior Announcement, the Board wishes to announce that the Company has received a notification from KKR in accordance with the deed of undertaking that it has entered into a share pledging arrangement in respect of its shares in the Company, as follows:

Name of controlling shareholder	KKR
Class and number of shares pledged	269,024,005 ordinary shares
Percentage of the Company's issued share capital that is subject to the share pledge arrangement	23.88%
The party in whose favour the pledge is created	CTBC Bank Co., Ltd.

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
9 June 2015