



United Envirotech Ltd

(Company Registration Number: 200306466G)

INCORPORATION OF SUBSIDIARY BY AN ASSOCIATE

The Board of Directors of United Envirotech Ltd (“the Company”) wishes to announce that the Company’s 40%-owned associate, Max Rise Water Services Holdings Limited, had incorporated a wholly-owned subsidiary in Tangshan City, Hebei Province, China.

The wholly-owned subsidiary known as Tangshan Max Rise Water Services Sci-Tech Co., Ltd (“Tangshan MR”) has a total paid up capital of RMB 40 million. The main activities of Tangshan MR are to undertake the Transfer-Operate-Transfer (“TOT”) project and to operate and manage a 80,000m³/day industrial wastewater treatment facility.

The investment is funded by the proceeds received from the issue of Convertible Bonds to KKR China Water Investment Holdings Limited (“KKR”) and bank financing.

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2013.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

25 February 2013