



**United Envirotech Ltd**

*(Company Registration Number: 200306466G)*

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**INCREASE IN INVESTMENT IN NOVO ENVIROTECH (GUANGZHOU) CO. LTD**

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The Board of Directors of United Envirotech Ltd (“the Company”) is pleased to announce that the Company has increased its investment in its wholly-owned subsidiary, NOVO Envirotech (Guangzhou) Co. Ltd (“NOVO GZ”) by an additional USD 2.228 million. Subsequent to the increase, the total paid up capital of NOVO GZ is USD 8.428 million.

The additional investment of USD 2.228 million in the capital of NOVO GZ is funded from the proceeds received from the issue of Convertible Bonds to KKR China Water Investment Holdings Limited (“KKR”).

That above transaction is not expected to have any material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 March 2013.

None of the directors or substantial shareholders of the Company has an interest, direct or indirect in the above transaction.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

30 October 2012